SEIA

SIGNATURE ESTATE & INVESTMENT ADVISORS, LLC®

Established 1997

Team Hirsh

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Led by a CERTIFIED FINANCIAL PLANNER® professional, Certified Private Wealth Advisor®, and Accredited Investment Fiduciary®, the Hirsh team works in a fiduciary capacity to deliver comprehensive and unbiased investment advice to high-net-worth individuals and families. We specialize in investment management, retirement planning, and estate planning strategies, and we employ a team approach and an open-door policy so that our clients can always reach someone at the firm with any question, at any time.

Serving as your personal financial concierge, we can help with estate and legacy planning, tax planning, philanthropic planning, college savings, annuities, and insurance. We have guided generations of families through numerous market and economic cycles, as well as various life changes. As a result, we understand that priorities shift, goals evolve, and unexpected needs arise. For these reasons, we believe that cookie-cutter investment solutions rarely get the job done. We prefer to create a sound financial plan, and to maintain the flexibility to tactically address new market challenges and opportunities as they arise.

To that end, we offer a completely customizable investment management approach. Our personally crafted portfolios, and the holdings within, are the direct product of our Investment Committee's extensive research, thoughtful market analysis, and unique access to institutional class alternative strategies. We even offer the unique ability to work in a non-discretionary manner, through which clients can retain decision-making authority when it comes to choosing specific strategies, funds, stocks, etc. In short, our goal is to help our clients sleep well at night so they can focus on enjoying the finer things they have worked so hard to achieve.

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